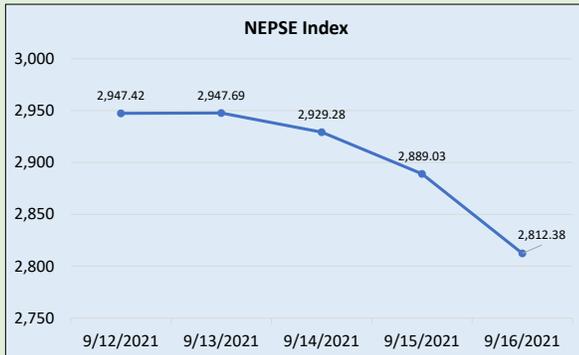


Weekly Market Review

(12-Sep to 16-Sep)



Current NEPSE Index	2812.38 (-2.21%)
Weekly Turnover (Rs)	38,317,882,716 (-8%)
Weekly Volume (units)	70,447,717 (+12.7%)
Weekly Transactions (no.)	43,936,500 (-5.7%)

Sector	Current Index Value	Index value Change (%)	Turnover Change (%)
Banking	1,932.23	-1.28%	83.38%
Dev. Banks	5,335.29	-1.94%	77.28%
Finance	2,817.92	-4.77%	54.08%
Hotels & Tourism	3,473.61	-3.56%	116.92%
Hydropower	3,354.66	-3.45%	-13.47%
Investment	101.53	-3.31%	86.51%
Life Ins.	16,182.49	-2.40%	47.76%
Manu & Pro.	6,642.87	-0.77%	100.15%
Microfinance	5,466.51	-3.14%	63.09%
Mutual Fund	15.91	-2.26%	-37.92%
Non Life Ins.	12,997.11	-2.44%	48.84%
Others	1,876.02	-2.75%	88.99%
Trading	3,358.80	-2.62%	-0.03%

This week, NEPSE index fell 63.62 points (-1.74%) to close lower at 2812.38 points. The weekly turnover stood at Rs 38.3 Arba (-8%) which is slightly lower to last week. All the sectors lost their value meanwhile finance sector being the top loser. The current market capitalization is at Rs 39.35 Kharba

Major Highlights

- > Market closed green on Sunday just to close red for rest of the days.
- > Manufacturing and processing sector got distinct increase in turnover despite slight value loss. This sector may be in watchlist for next week.

Closing Remarks

The bear domination continues as NEPSE failed to break above 3000 points. The short recovery that we saw in past week was probably a dead cat bounce phenomena where price recovers temporarily after steep decline. We are now at very crucial support level of 2800 which if breaks down can lead market as low as 2600 - 2650. There is also another good possibility of sideways movement before further upmove. The proper buying signal can be in case the market stabilizes above 3000 on higher side or comes around support level of 2600 on lower side.

Upcoming Week Events

Date	IPO	Auction	AGM	Book Closure
9/19/2021			NGPL	
9/20/2021				UPPER, OHL
9/21/2021				NLO
9/22/2021	Sahas Urja(open)			
9/23/2021		HIDCL (open)		RURU
9/24/2021				
9/25/2021				